



Mango
its current world-market situation

Kaison Chang, FAO, Rome

Gero Vaagt, FAO, Santo Domingo



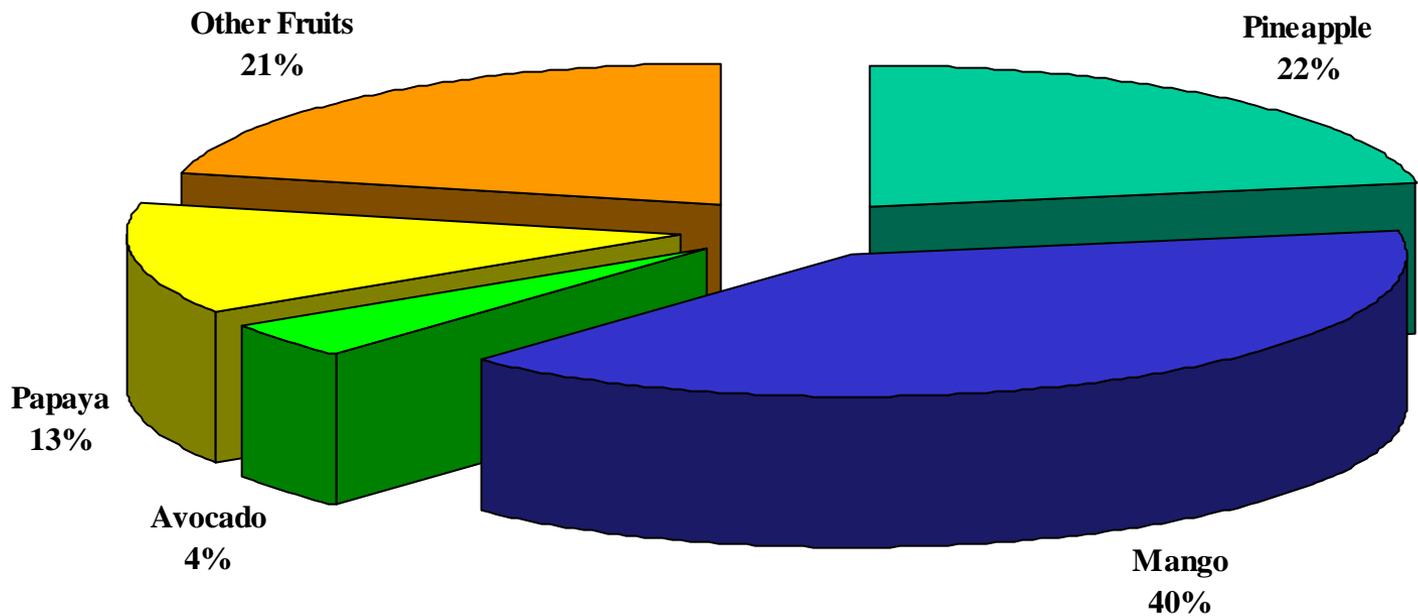
Introduction: Tropical Fruits

With specific reference to mangoes

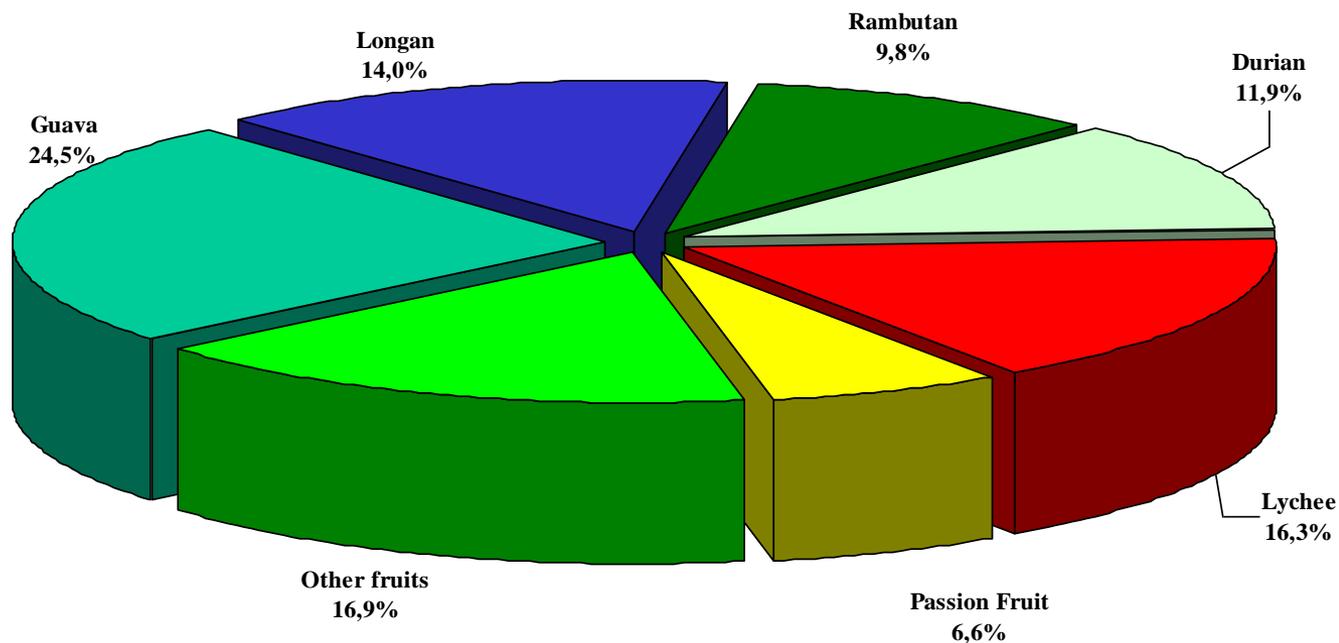
- Important nutritionally and commercially;
- Until 1970s, mostly for domestic consumption;
- Ready source of vitamins and minerals;
- Trade volumes have expanded;
- Viable options for diversification;
- Exports must comply with market requirements



Share of World Production by Variety



Production shares of Minor Tropical Fruits in 2009, by product



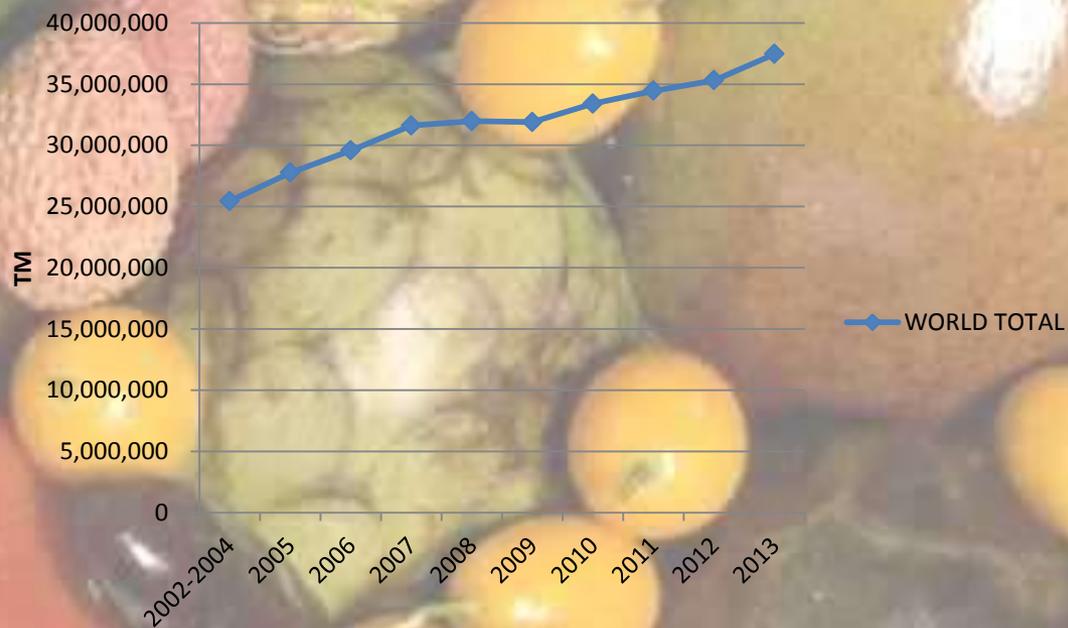
Trade

- 90 percent consumed domestically.
- 10 percent traded: 5 % fresh 5% processed.
- Contribution to farm/rural household incomes USD 18 billion in 2009.
- Trade: tropical fruits = USD 5.4 billion fresh and USD 6.5 billion processed; apples = USD 5.4 billion; oranges = USD 4 billion; pears = 2.1 billion for pears.



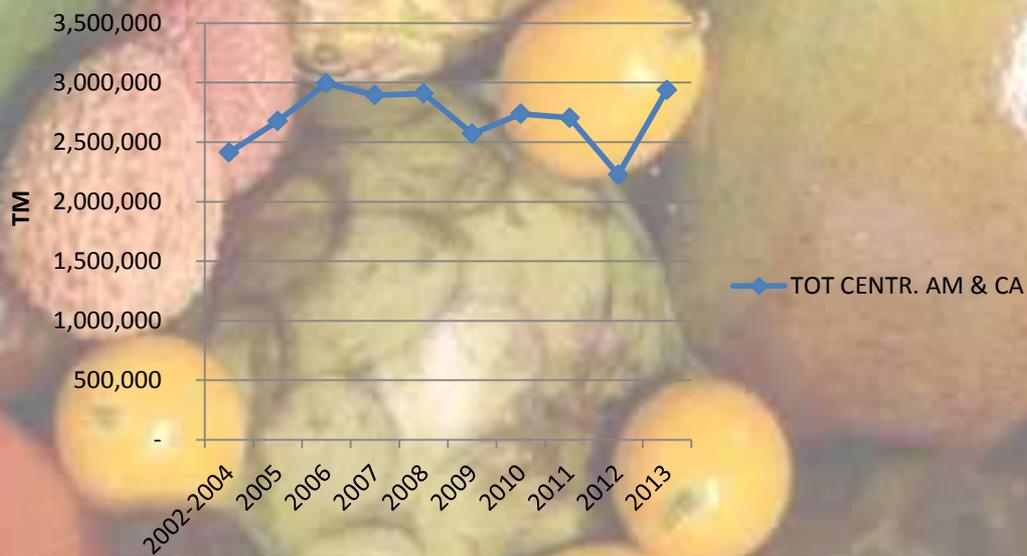
MANGOES WORLD TOTAL PRODUCTION

WORLD TOTAL

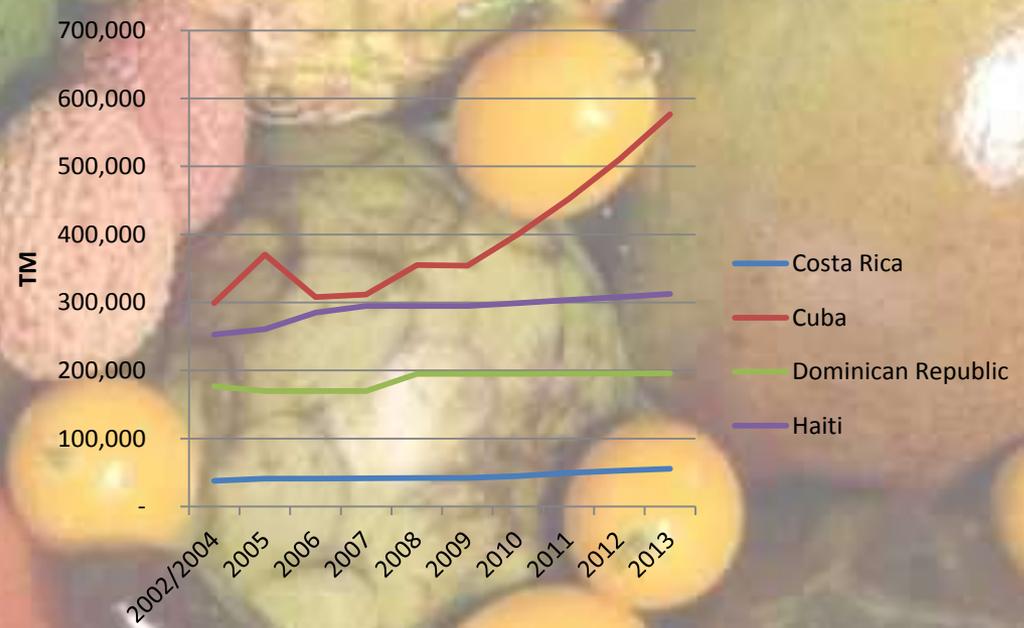


MANGOES TOTAL PRODUCTION Centr. AM. & CA

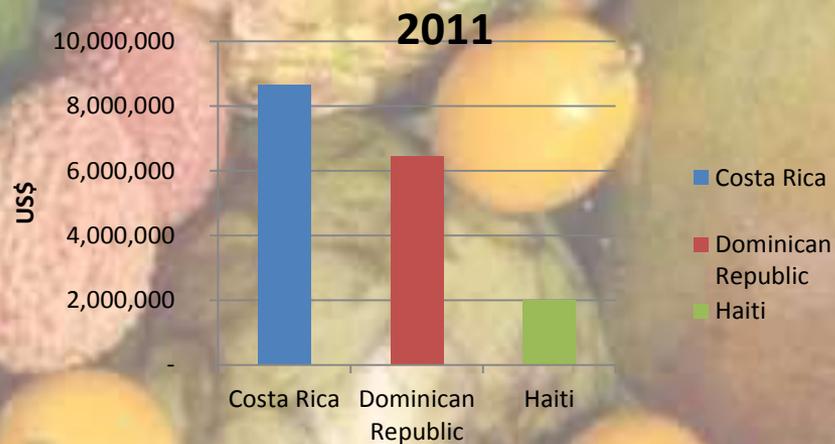
TOT CENTR. AM & CA



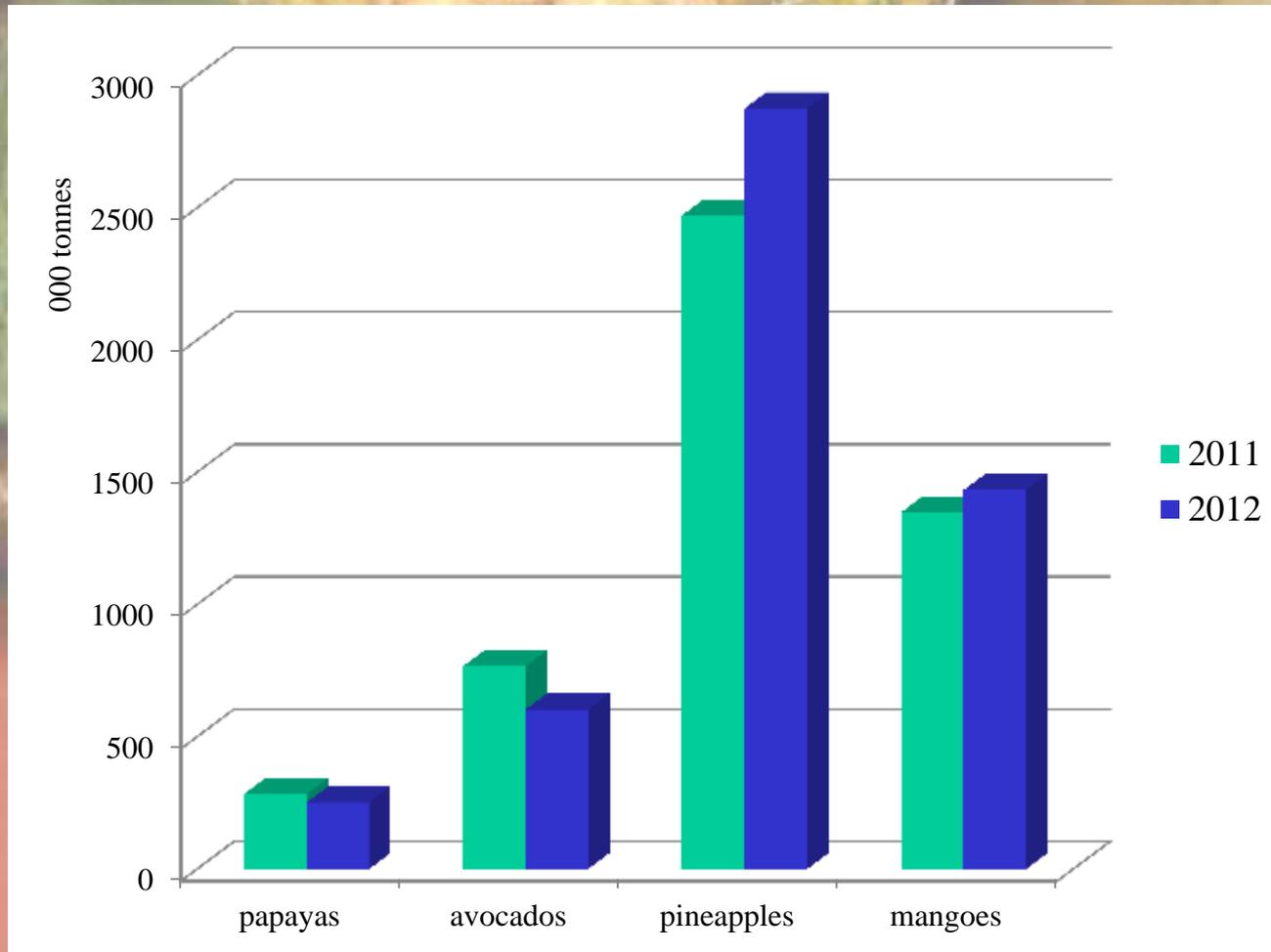
Mangoes: Annual Production by country



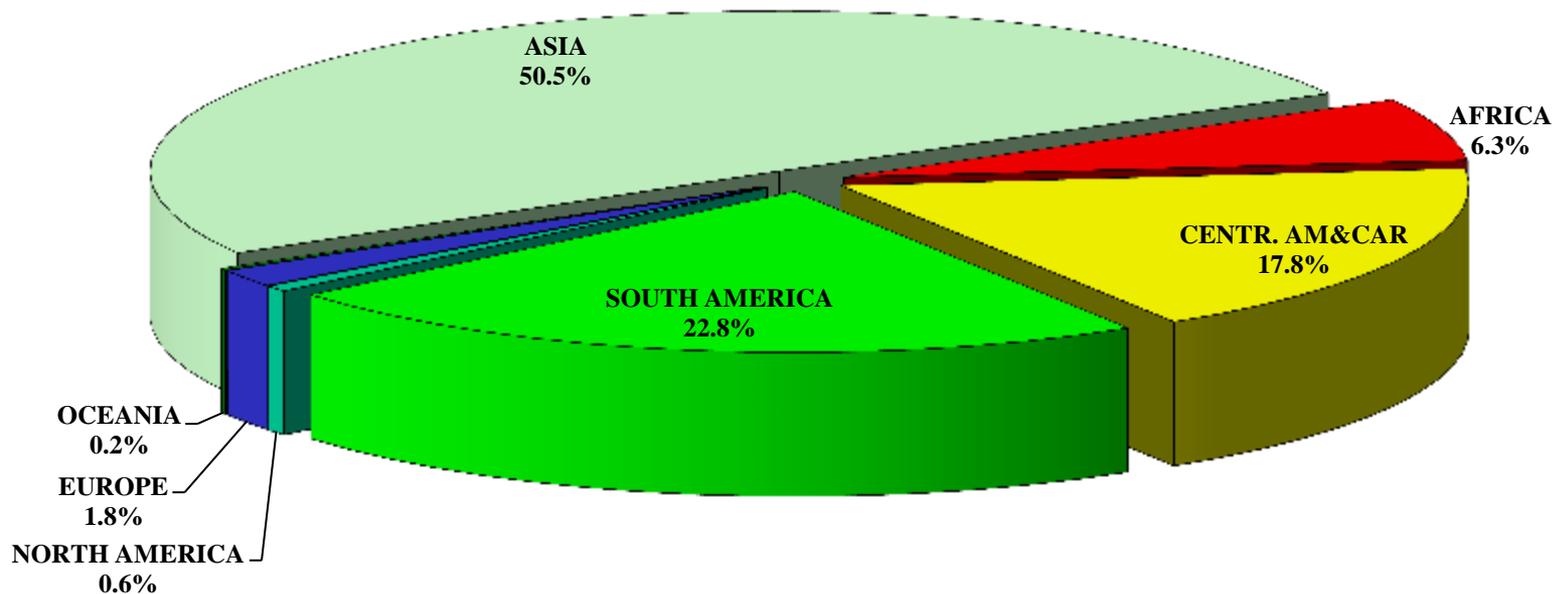
Production Value by Country



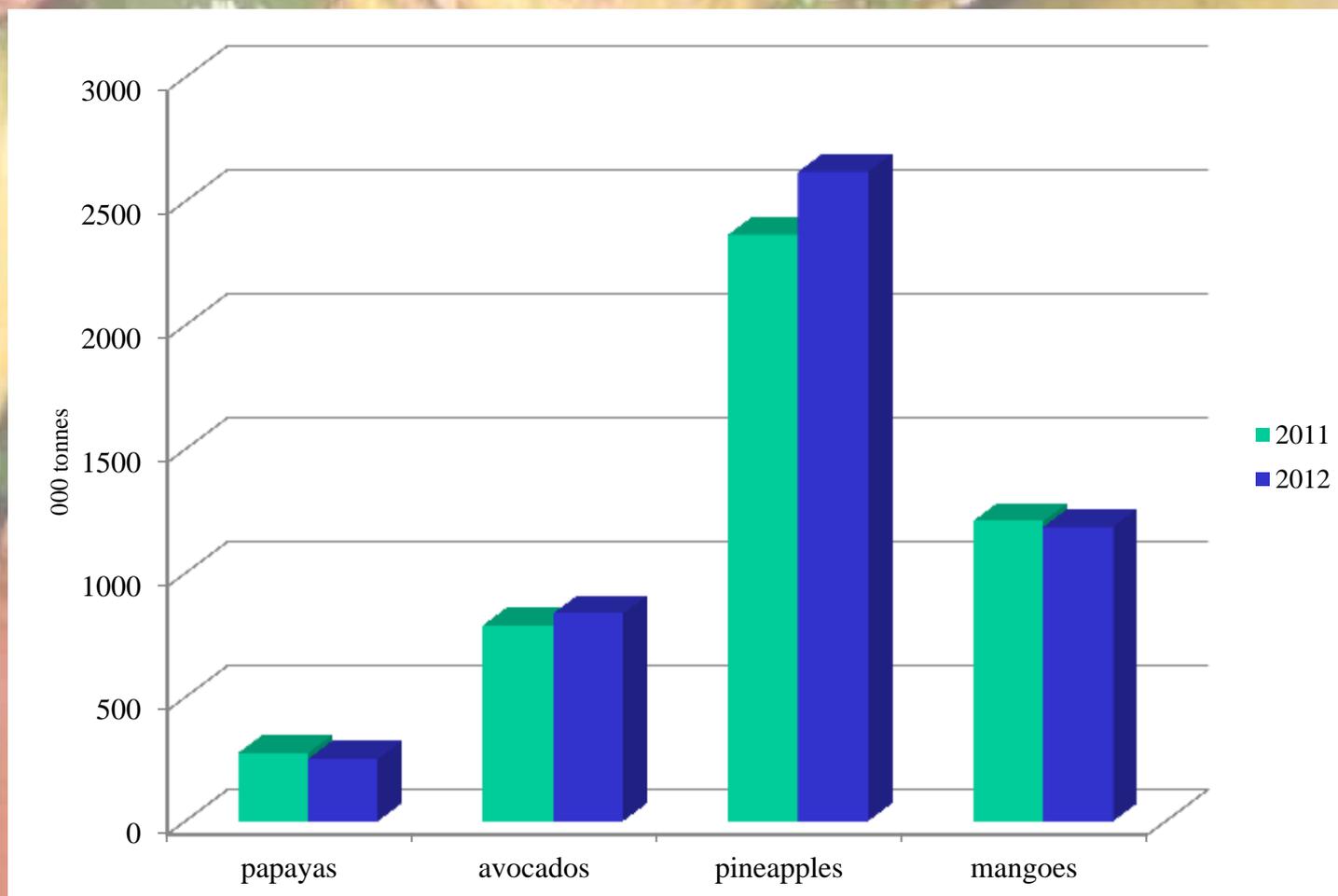
World Exports of Major Tropical Fruits



Mangoes Exports in 2012

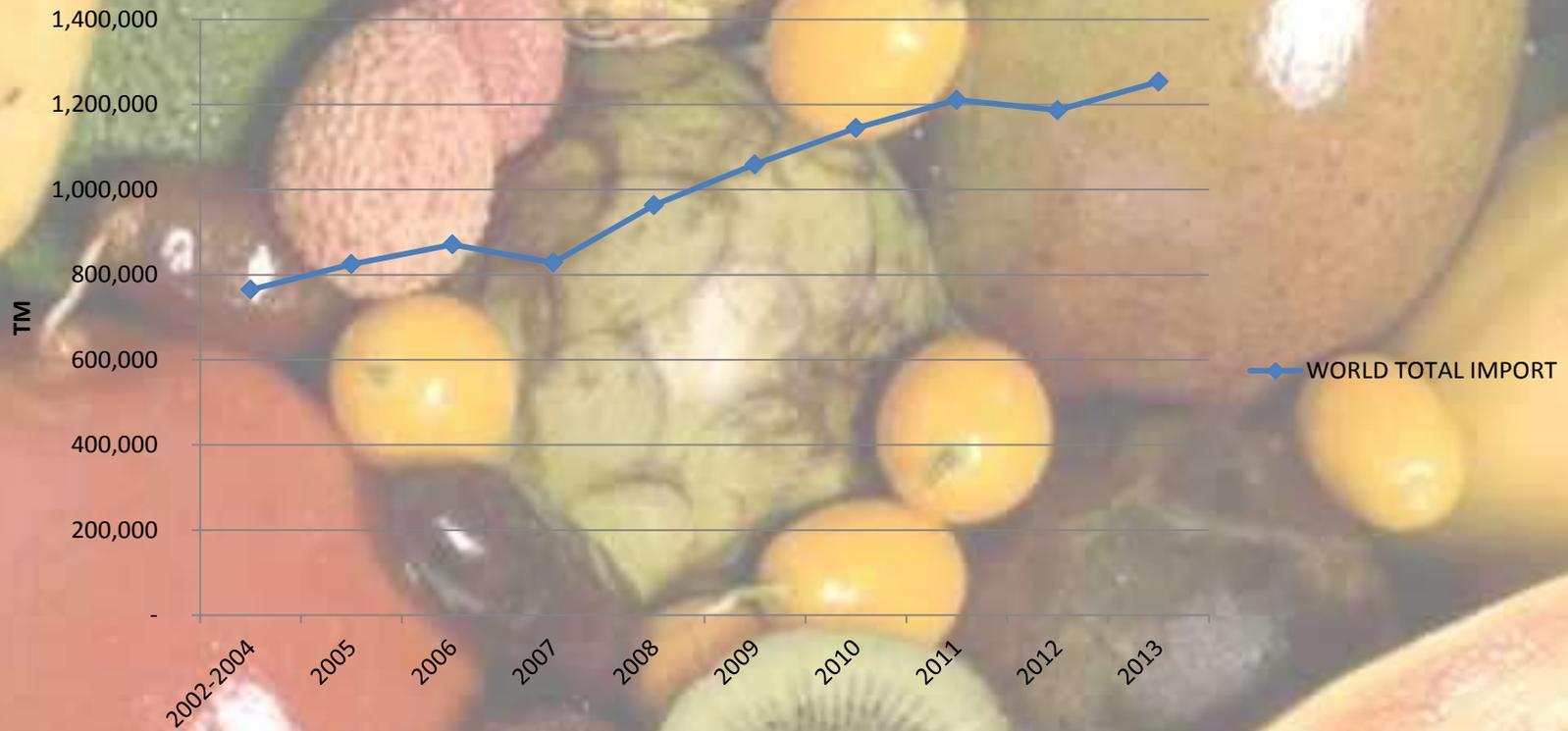


World import of Major Tropical Fruits



Mangoes: World import

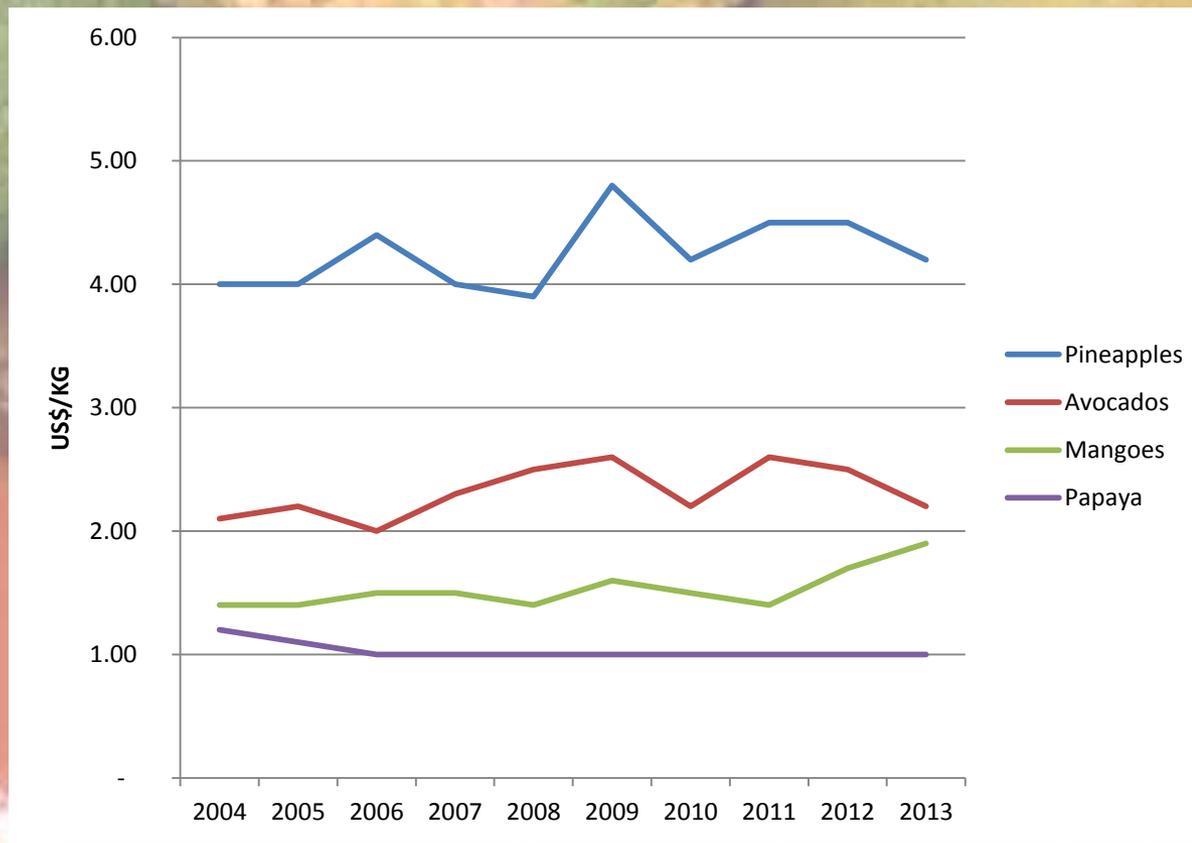
WORLD TOTAL IMPORT



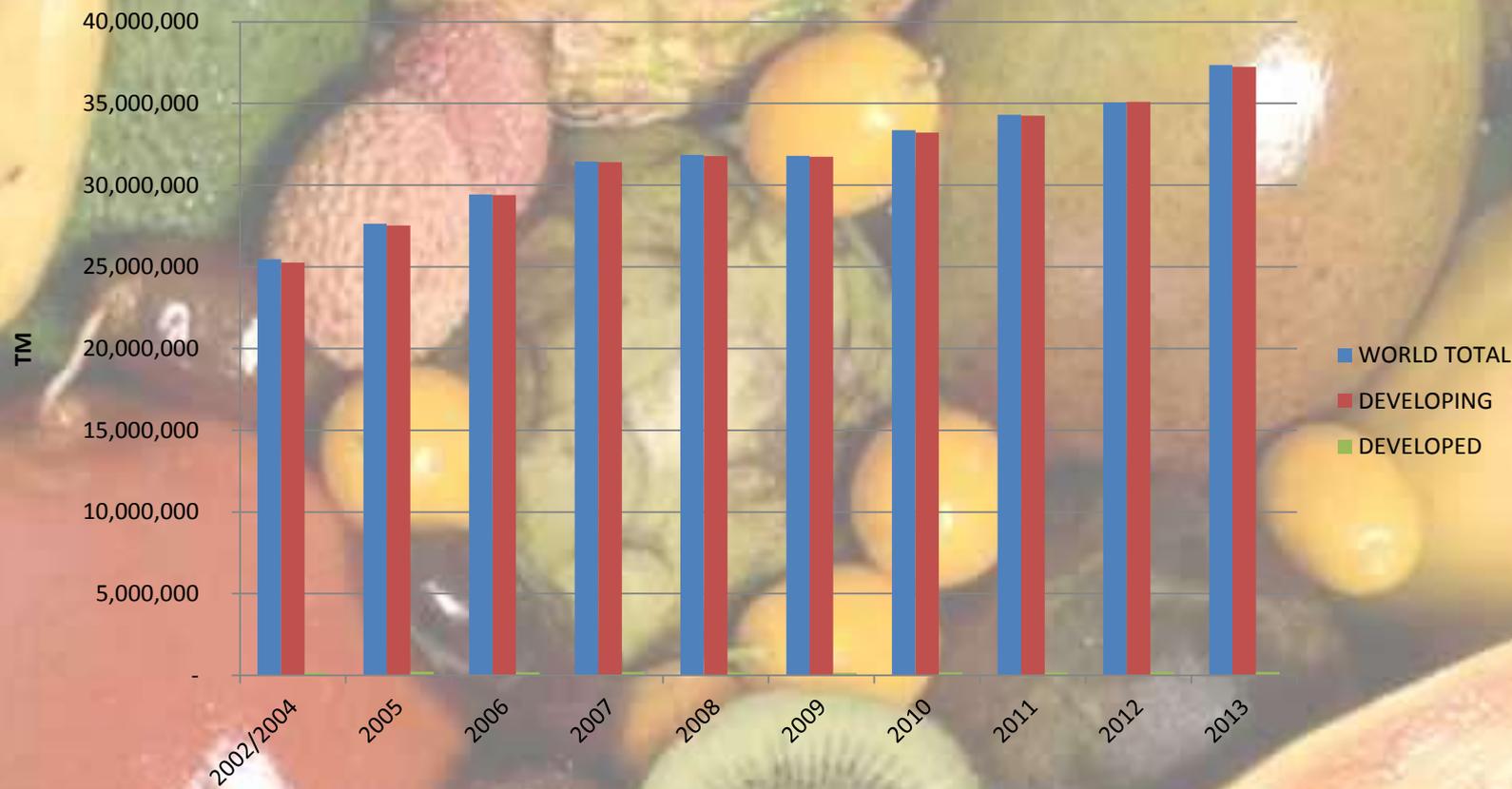
Mangoes: World import by country



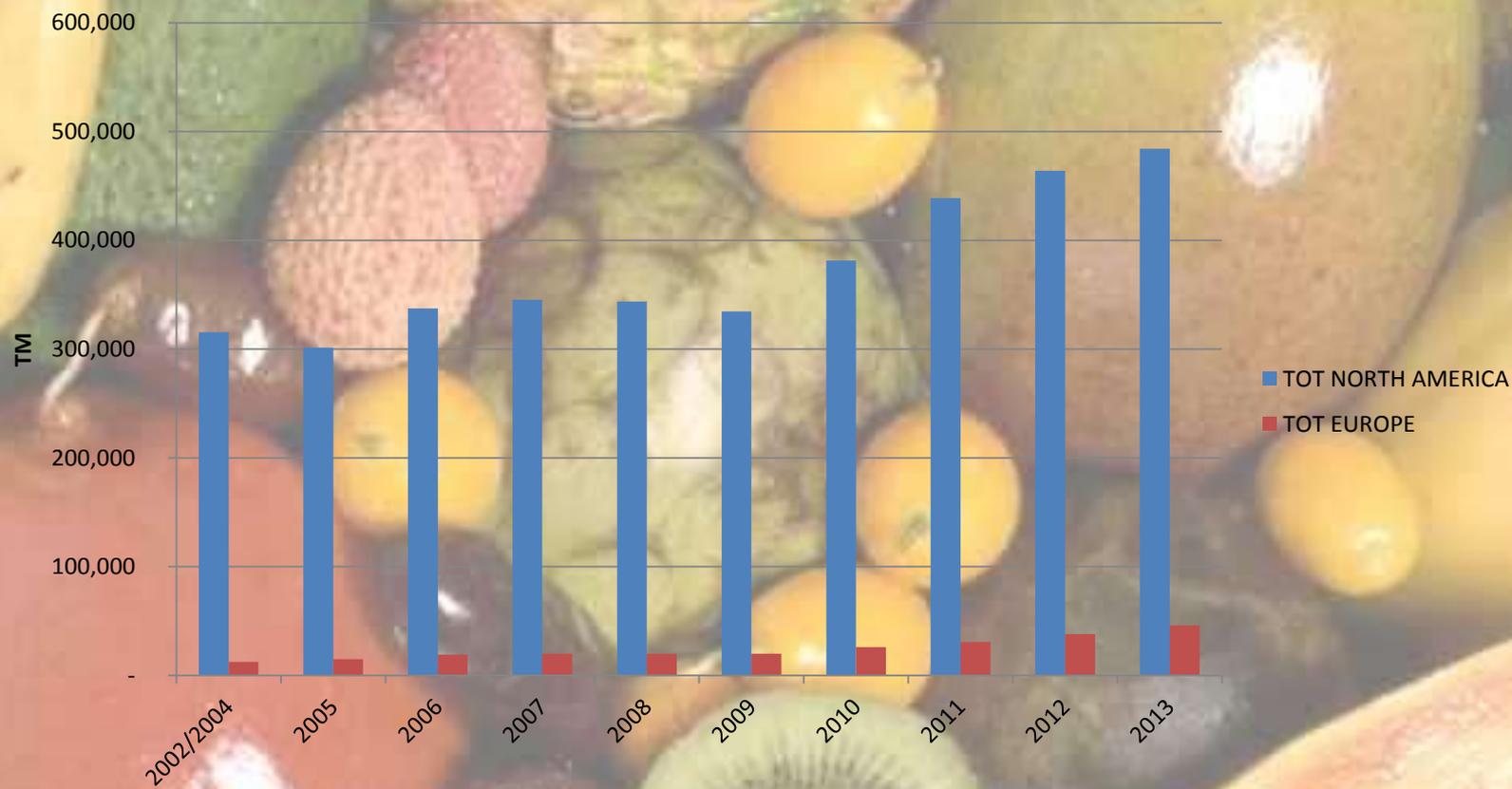
New York market wholesale prices



Mangoes World Consumption



Mangoes World Consumption



Summary (1)

- World mango production is growing, slowly and steadily, it remains an important source of income to rural households;
- Export potential exists in particular to Europe
- SPS (sanitary and phytosanitary measures) could be reduced through export of mango pulp (role of Asia);
- -US-FDA and European MRLs have been set, compliance has to be assured;



Summary (2)

- Prices have been stable over the years, in particular in the USA, certain variation has occurred in the EU;
- Organic mango production is an interesting approach, however cost of compliance (certification etc) remains an issue;
- Among tropical fruits mango is an important source of nutrition, in future consumption of mango will/should increase.



A close-up photograph of three ripe mangoes hanging from a branch. The mangoes are yellow-orange with some red and purple spots. They are surrounded by large, vibrant green leaves. The background is dark, making the fruit and leaves stand out.

Thanks you very much

Muchas gracias